



NATIONAL FOODS
HOLDINGS LIMITED

CAUTIONARY STATEMENT

Further to the cautionary announcement dated 5th September 2024, shareholders and the investing public are advised that the Board of Directors of National Foods Holdings Limited (the "Company") continues to contemplate a transaction which may have an effect on the Company's securities.

The Group is considering delisting from the Victoria Falls Stock Exchange.

Further details of the transaction will be provided to Shareholders once all regulatory processes and further deliberations have been finalized.

Shareholders are therefore advised to continue to exercise caution and consult their professional advisers when trading in the Company's shares.

By Order of the Board

Leigh C Howes
Group Legal Counsel and Company Secretary

31 October 2024

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A full list of the operating and holding Company Directors is available on request