



BOTSWANA STOCK EXCHANGE

4th Floor, Fairscape Precinct, Plot 70667
Fairgrounds | Private Bag 00417, Gaborone, Botswana
Tel: +267 367 4400 | **Fax:** +267 318 0175
Email: info@bse.co.bw | **Web:** www.bse.co.bw

3 December 2020

The Chief Executive Officer
Imara Capital Securities Limited
Private Bag 173
Gaborone
Botswana

RE: SEEDCO INTERNATIONAL LIMITED (SEEDCO OR THE COMPANY) – RELATED PARTY TRANSACTION CIRCULAR IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF SEEDCO LIMITED (SCL) BY SEEDCO INTERNATIONAL LIMITED (SCIL)

Dear Sir;

1. Reference is made to your letter dated 25 November 2020 relating to the above captioned subject matter.
2. We have reviewed the contents of the submission and hereby confirm the following;
 - a) The draft related party Circular complies with the BSE Equity Listings Requirements (the Requirements),
 - b) The draft related party Abridged Circular complies with the Requirements.
3. Kindly submit the finalized documents for formal approval.

Yours Sincerely,

A handwritten signature in black ink, appearing to read 'Tsametse Mmolai', is written over a faint, circular official stamp.

TSAMETSE MMOLAI
HEAD OF LISTINGS AND TRADING